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## Michael A. Robinton, michael@bzs.org

v1.07, 25 March 1998

This document provides a cookbook for creating a root mounted raid filesystem and companion fallback rescue system using linux initrd. There are complete step-by-step instruction for both raid1 and raid5 md0 devices. Each step is accompanied by an explanation of it's purpose. Included with this revision is a generic **linuxrc** initrd file which may be configured with a single three line <u>/etc/raidboot.conf</u> file for raid1 and raid5 configurations.

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- <u>1.2 Bugs</u>
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## 1. Introduction

The reader is assumed to be familiar with the various types of raid implementations, their advantages and drawbacks. This is not a tutorial, just a set of instructions on how to implement root mounted raid on a linux system. All of the information necessary to become familiar with linux raid is listed here directly or by reference, please read it before send e-mail questions.

# 1.1 Where to get Up-to-date copies of this document.

Root-RAID-HOWTO

Available in LaTeX (for DVI and PostScript), plain text, and HTML.

sunsite.unc.edu/mdw/HOWTO/

Available in SGML and HTML.

ftp.bizsystems.com/pub/raid/

# 1.2 Bugs

As of this writing, the problem of stopping a root mounted RAID device has not yet been solved in a satisfactory way. A work–around proposed by Ed Welbon and implemented by Bohumil Chalupa is incorporated into this document which eliminates the need for a long ckraid at each boot for raid1 and raid5 devices. Without the workaround, it is necessary to **ckraid** the **md** device each time the system is re–booted. On a large array this can cause a severe availability performance degradation. On my 6 gig RAID1 device running on a Pentium 166 with 128 megs of ram, it takes well over half an hour to ckraid :–( after each re–boot. It takes over an hour on my 13 gig RAID5 array with a 20mb/sec scsi adaptor.

The workaround stores the status of the array at shutdown on the **real** boot device and compares it to a reference status placed there when the system is first built. If the status's match at reboot, the superblock on the array is rebuilt on the next boot, otherwise the operator is notified of the status error and the rescue system is left running with all the raid tools available.

Rebuilding the superblock causes the system to ignore that the array was powered down without mdstop by marking all the drives as **OK**, as if nothing happened. This only works if all the drives are OK at shutdown. If the array was operating with a bad drive, the operator must remove the bad drive prior to restarting the md device or the data can be corrupted.

None of this applies to raid0 which does not have to be mdstopped before shutdown.

Final proposed solutions to this problem include a **finalrd** similar to **initrd**, and **mdrootstop** which writes the **clean** flags to the array during shutdown when it is mounted read only. I am sure there are others.

In the mean time, the problem has been by-passed for now Please let me know when this problem is solved more cleanly!!!

## **1.3 Acknowledgements**

The writings and e-mail from the following individuals helped to make this document possible. Many of the ideas were *stolen* from the helpful work of others, I have just tried to put it all in **COOKBOOK** form so that it is straightforward to use. My thanks to:

- Linas Vepstas for the RAID howto that explained most of this to me.
- Gadi Oxman for answering my dumb 'newbie' questions.
- Ed Welbon for the execellent initrd.md package that inspired me to write this.
- <u>Bohumil Chalupa</u> for implementing the re-boot 'workaround' that allowsroot-mounted-raid to work in a production environment.
- and many others who contributed to this work in one way or another.

# **1.4 Copyright Notice**

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## 10.2 loadlin –– linux.bat file – boot.par <u>linux.bat file –</u> boot.par

## 10.3 linuxthreads Makefile.diff linuxthreads Makefile.diff

10.4 raid1.conf raid1.conf

10.5 raid5.conf raid5.conf

## 10.6 raidboot.conf raidboot.conf

## 10.7 rc.raidown rc.raidown

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#### 11. Appendix D. – obsolete linuxrc and shutdown scripts

#### 11.1 Obsolete working – linuxrc

This linuxrc file works fine with the shutdown procedure in the next subsection.

```
----- linuxrc -----
#!/bin/sh
# ver 1.07 2-12-98
# linuxrc - for raid1 using small dos partition and loadlin
#
# mount the proc file system
/bin/mount /proc
# This may vary for your system.
# Mount the dos partitions, try both
# in case one disk is dead
/bin/mount /dosa
/bin/mount /dosc
# Set a flag in case the raid status file is not found
# then check both drives for the status file
RAIDOWN="raidstat.ro not found"
/bin/echo "Reading md0 shutdown status."
if [ -f /dosa/raidboot/raidstat.ro ]; then
 RAIDOWN=`/bin/cat /dosa/raidboot/raidstat.ro`
 RAIDREF=`/bin/cat /dosc/raidboot/raidgood.ref`
else
  if [ -f /dosc/raidboot/raidstat.ro ]; then
   RAIDOWN=`/bin/cat /dosc/raidboot/raidstat.ro`
   RAIDREF=`/bin/cat /dosc/raidboot/raidgood.ref`
 fi
fi
# Test for a clean shutdown with all disks operational
if [ "${RAIDOWN} != ${RAIDREF}" ]; then
 echo "ERROR ${RAIDOWN}"
# Use the next 2 lines to BAIL OUT and leave rescue running
  /bin/echo 0x100>/proc/sys/kernel/real-root-dev
                       # leaving the error files in dosa/raidboot,etc...
   exit
fi
# The raid array is clean, proceed by removing
# status file and writing a clean superblock
/bin/rm /dosa/raidboot/raidstat.ro
/bin/rm /dosc/raidboot/raidstat.ro
/sbin/mkraid /etc/raid1.conf -f --only-superblock
```

```
/bin/umount /dosa
/bin/umount /dosc
# Mount raid array
echo "Mounting md0, root filesystem"
/sbin/mdadd -ar
# If there are errors - BAIL OUT and leave rescue running
if [ $? -ne 0 ]; then
  echo "RAID device has errors"
# Use the next 3 lines to BAIL OUT
  /bin/rm /etc/mtab
                              # remove bad mtab
  /bin/echo 0x100>/proc/sys/kernel/real-root-dev
  exit
fi
# else tell the kernel to switch to /dev/md0 as the /root device
# The 0x900 value the device number calculated by:
# 256*major_device_number + minor_device number
/bin/echo 0x900>/proc/sys/kernel/real-root-dev
# umount /proc to deallocate initrd device ram space
/bin/umount /proc
/bin/echo "/dev/md0 mounted as root"
exit
#----- end linuxrc -----
```

#### 11.2 Obsolete working – shutdown scripts

This shutdown procedure works fine with the preceeding linuxrc

To capture the raid array shutdown status, just before the file systems are dismounted insert:

RAIDSTATUS=`/bin/cat /proc/mdstat | /usr/bin/grep md0` After all the file systems are dismounted (the root file system 'will not' dismount) add:

```
# root device remains mounted RO
# mount dos file systems RW
mount -n -o remount,ro /
echo "Writing RAID read-only boot FLAG(s)."
mount -n /dosa
mount -n /dosc
# create raid mounted RO flag in duplicate
# containing the shutdown status of the raid array
echo ${RAIDSTATUS} > /dosa/raidboot/raidstat.ro
echo ${RAIDSTATUS} > /dosc/raidboot/raidstat.ro
umount -n /dosa
umount -n /dosc
# Stop all the raid arrays (except root)
echo "Stopping raid"
mdstop -a
```

This will cleanly stop all raid devices except root. Root status is passed to the next boot in raidstat.ro.

The complete shutdown script from my old raid1 Slackware system follows, I have switched raid1 to the new procedure with the /etc/raidboot.conf file.

```
#! /bin/sh
#
# rc.6
                This file is executed by init when it goes into runlevel
                0 (halt) or runlevel 6 (reboot). It kills all processes,
#
#
                unmounts file systems and then either halts or reboots.
#
# Version:
                @(#)/etc/rc.d/rc.6
                                        1.50
                                                1994-01-15
#
# Author:
                Miquel van Smoorenburg <miquels@drinkel.nl.mugnet.org>
# Modified by: Patrick J. Volkerding, <volkerdi@ftp.cdrom.com>
# Modified by: Michael A. Robinton, <michael@bzs.org> for RAID shutdown
  # Set the path.
 PATH=/sbin:/etc:/bin:/usr/bin
  # Set linefeed mode to avoid staircase effect.
 stty onlcr
 echo "Running shutdown script $0:"
  # Find out how we were called.
  case "$0" in
        *0)
                message="The system is halted."
                command="halt"
                ;;
        *6)
                message="Rebooting."
                command=reboot
                ;;
        *)
                echo "$0: call me as \"rc.0\" or \"rc.6\" please!"
                exit 1
                ;;
 esac
  # Kill all processes.
  # INIT is supposed to handle this entirely now, but this didn't always
  # work correctly without this second pass at killing off the processes.
  # Since INIT already notified the user that processes were being killed,
  # we'll avoid echoing this info this time around.
 if [ "$1" != "fast" ]; then # shutdown did not already kill all processes
   killall5 -15
   killall5 -9
 fi
  # Try to turn off guota and accounting.
 if [ -x /usr/sbin/quotaoff ]
 then
        echo "Turning off quota."
        /usr/sbin/quotaoff -a
 fi
  if [ -x /sbin/accton ]
  then
        echo "Turning off accounting."
        /sbin/accton
  fi
  # Before unmounting file systems write a reboot or halt record to wtmp.
  $command -w
  # Save localtime
```

```
[ -e /usr/lib/zoneinfo/localtime ] && cp /usr/lib/zoneinfo/localtime /etc
# Asynchronously unmount any remote filesystems:
echo "Unmounting remote filesystems."
umount -a -tnfs &
# you must have issued
# 'cat /proc/mdstat | grep md0 > {your boot vol}/raidboot/raidgood.ref'
# before linuxrc will execute properly with this info
RAIDSTATUS=`/bin/cat /proc/mdstat | /usr/bin/grep md0 # capture raid status`
# Turn off swap, then unmount local file systems.
# clearing mdtab as well
echo "Turning off swap."
swapoff -a
echo "Unmounting local file systems."
umount -a -tnonfs
# Don't remount UMSDOS root volumes:
if [ ! "`mount | head -1 | cut -d ' ' -f 5`" = "umsdos" ]; then
 mount -n -o remount, ro /
fi
# root device remains mounted
# mount dos file systems RW
echo "Writing RAID read-only boot FLAG(s)."
mount -n /dosa
mount -n /dosc
# create raid mounted RO flag in duplicate
# containing the shutdown status of the raid array
echo ${RAIDSTATUS} > /dosa/raidboot/raidstat.ro
echo ${RAIDSTATUS} > /dosc/raidboot/raidstat.ro
umount -n /dosa
umount -n /dosc
# Stop all the raid arrays (except root)
echo "Stopping raid"
mdstop -a
# See if this is a powerfail situation.
if [ -f /etc/power_is_failing ]; then
 echo "Turning off UPS, bye."
 /sbin/powerd -q
 exit 1
fi
# Now halt or reboot.
echo "$message"
[ ! -f /etc/fastboot ] && echo "On the next boot fsck will be FORCED."
$command -f
```

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#### 12. Appendix E. – Gadi's raid stop patch for the linux kernel

```
--- linux/drivers/block/md.c.old
                                        Fri Nov 21 13:37:11 1997
+++ linux/drivers/block/md.c Sat Dec 6 13:34:28 1997
@@ -622,8 +622,13 @@
       return do_md_run (minor, (int) arg);
     case STOP_MD:
       return do_md_stop (minor, inode);
_
       err = do_md_stop(minor, inode);
+
       if (err) {
+
        printk("md: enabling auto mdstop for %s\n",
+
kdevname(inode->i_rdev));
+
        md_dev[minor].auto_mdstop = 1;
       }
+
+
      return err;
+
     case BLKGETSIZE: /* Return device size */
    if (!arg) return -EINVAL;
     err=verify_area (VERIFY_WRITE, (long *) arg, sizeof(long));
@@ -692,6 +697,10 @@
  sync_dev (inode->i_rdev);
  md_dev[minor].busy--;
  if (!md_dev[minor].busy && md_dev[minor].auto_mdstop) {
+
+
       do_md_stop(minor, inode);
       md_dev[minor].auto_mdstop = 0;
+
  }
+
}
static int md_read (struct inode *inode, struct file *file,
--- linux/include/linux/md.h~ Fri Nov 21 13:29:14 1997
+++ linux/include/linux/md.h Fri Nov 21 13:29:14 1997
@@ -260,6 +260,7 @@
  int
                        repartition;
  int
                        busy;
  int
                        nb_dev;
 int
                        auto_mdstop;
  void
                        *private;
};
```

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#### 13. Appendix F. – rc.raidown

Copy the following text into the script file rc.raidown and save it in /etc/rc.d.

```
#! /bin/sh
#
# rc.raidown This file is executed by init when it goes into runlevel
# 0 (halt) or runlevel 6 (reboot). It saves the status of
# a root mounted raid array for subsequent re-boot
#
# Version: 1.08 3-25-98 Michael A. Robinton < michael@bizsystems.com >
```

12. Appendix E. - Gadi's raid stop patch for the linux kernel

```
if [ -f /etc/raidboot.conf ]
then
 {
 read RaidBootDevs
 read RaidStatusPath
 read RaidConfigEtc
  } < /etc/raidboot.conf</pre>
# you must have issued
       cat /proc/mdstat | grep md0 >
#
#
               {your boot vol mnt(s)}/{RaidStatusPath}/raidgood.ref
# before linuxrc will execute properly with this info
#
       capture raid status
#
 RAIDSTATUS=`/bin/cat /proc/mdstat | /usr/bin/grep md0`
 mkdir /tmp/raid$$
 echo "Writing RAID read-only boot FLAG(s)."
 for Device in ${RaidBootDevs}
 do
# get mount point for raid boot device or use tmp
   RBmount=$( cat /proc/mounts | /usr/bin/grep ${Device} )
   if [ -n ${RBmounts} ]; then
     RBmount=$( echo ${RBmount} | cut -f 2 -d ' ')
   else
     RBmount="/tmp/raid$$"
     mount ${Device} ${RBmount}
   fi
 if [ -d ${RBmount}/${RaidStatusPath} ]; then
# Create raid mounted RO flag = shutdown status of raid array
   echo ${RAIDSTATUS} > ${RBmount}/${RaidStatusPath}/raidboot.ro
# Don't propagate 'fstab' from ramdisk
   if [ -f /linuxrc ]; then
     FSTAB=
   else
     FSTAB=fstab
   fi
   pushd /etc
# Save etc files for rescue system
   /bin/tar --ignore-failed-read \
       -cf ${RBmount}/${RaidStatusPath}/raidboot.etc \
       raid*.conf mdtab* ${FSTAB} lilo.conf
   popd
# Create new raidboot.cfg
   {
   /bin/echo ${RaidBootDevs}
   /bin/echo ${RaidStatusPath}
   /bin/echo ${RaidConfigEtc}
   } > ${RBmount}/${RaidStatusPath}/raidboot.cfg
   /bin/umount ${RBmount}
 fi
 done
 rmdir /tmp/raid$$
 echo "Raid boot armed"
fi
```

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## 14. Appendix G. – linuxrc theory of operation

This is the complex form of the linuxrc file for root mounted raid. It must be processed with 'bash' or another shell that recognizes shell functions.

The advantage is that it is generic and is not dependent on startup files and parameters located in the **initrd** image.

A **Raid\_Conf** parameter passed to **linuxrc** by the kernel at boot from lilo or loadlin contains a pointer to the boot devices and location the of initial 2 raidboot files needed by **linuxrc** (*raidboot.etc and raidboot.cfg placed by the shutdown script*).

raidboot.etc containing the 'tar'ed files:

```
raid*
mdtab*
fstab
lilo.conf ( if applicable )
```

from the primary system that are transferred to the initrd **/etc**etc directory at startup. With care, this file may be edited if necessary when your system 'really' crashes.

**raidboot.cfg** contains the name of the boot partition in use and applicable backup(s) as well as the path to the rest of the raid start up file used by **linuxrc**. This file is normally created by the shutdown file and may be created manually if necessary.

raidboot.cfg is of the form, 3 lines - no comments

```
/dev/bootdev1 /dev/bootdev2 [/dev/bootdev3 ... and so on]
raid-status/path
name_of_raidX.conf_file
```

the raid-status/path does not include the name of the mountpoint

the raidX.conf filename is that one found in /etc and normally used for ckraid and mkraid.

The following additional files reside on the permanent raid boot partitions. This is usually the same as above, but in emergency situations may be loaded from anywhere they are available, such as a floppy boot disk.

• raidgood.ref created by the command cat /proc/mdstat | grep md0 > /{raid\_status\_path}/raidgood.ref

See the shutdown scripts for saving this file and the next

• raidstat.ro created at each shutdown by the shutdown rc file, saving the exit status of the raid array.

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# 2. What you need BEFORE YOU START

The packages you need and the documentation that answers the most common questions about setting up and running raid are listed below. Please review them throughly.

# 2.1 Required Packages

You need to obtain the most recent versions of these packages.

• a linux kernel that supports raid, initrd and /dev/loopx

I used <u>linux-2.0.33</u> from sunsite

- raid145-971022-2.0.31 patch adds support for raid1/4/5
- <u>raidtools-pre3-0.42</u> tools to create and maintain raid devices (documentation too).
- Gadi's raid stop patch in Appendix E.
- <u>linuxthreads-0.71</u> required threads package. Use ftp, browser doesn't work ftp.inria.fr/INRIA/Projects/cristal/Xavier.Leroy
- A Linux distribution, ready to install.

I used <u>Slackware-3.4</u>

Helpful but not required

• <u>raidboot-0.01.tar.gz</u> pre-built raid rescue/boot system.

The detailed instructions in this document are based on the above packages. If the packages have been updated or you use a different linux distribution, you may have to modify the procedures you find here.

The patches, tool assortment, etc... may vary with 2.1 kernels. Please check the most recent documentation at:

ftp.kernel.org/pub/linux/daemons/raid/

## 2.2 Other similar implementations.

I chose to include in the kernel all of the pieces necessary to run from boot without loading any modules. My kernel image is a little over 300k compressed.

Take a look at <u>Ed Welbon's</u>initrd.md.tar.gz for another way to make a bootable raid device. He uses loadable modules. A look at his concise scripts will show you how it is done if you need a very small kernel with modules.

http://www.realtime.net/~welbon/initrd.md.tar.gz

## 2.3 Documentation -- Recommended Reading

Please read:

/usr/src/linux/Documentation/initrd.txt

as well as the documentation and man pages that accompany the raidtools set. In particular, read **man mdadd** as well as the **QuickStart.RAID** document included in the raidtools package.

You may also wish to review:

- BootPrompt-HOWTO
- man lilo
- man lilo.conf

## 2.4 RAID resources

- sunsite.unc.edu/mdw/HOWTO/mini/Software-RAID
- <u>www.ssc.com/lg/issue17/raid.html</u>
- <u>linas.org/linux/raid.html</u>
- <u>ftp.kernel.org/pub/linux/daemons/raid/</u>
- <u>www.realtime.net/~welbon/initrd.md.tar.gz</u>
- luthien.nuclecu.unam.mx/~miguel/raid/

Mailing lists can be joined at:

• <u>majordomo@nuclecu.unam.mx</u> send a message tosubscribe raiddev

send mail to: raiddev@nuclecu.unam.mx

• majordomo@vger.rutgers.edu send a message tosubscribe linux-raid

send mail to: <u>linux-raid@vger.rutgers.edu</u>(this seems to be the most active list)

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## 3. Quick Start for ROOT RAID

If you don't want to try and build and debug the rescue system, you can get a generic one created from Slackware–3.4 from:

ftp.bizsystems.com/pub/raid/raidboot-0.01.tar.gz

Perform the following steps:

- Compile the raid enabled kernel with built in support for your disk subsystem
- Test that the raid array will configure and mount correctly
- Build your OS on the raid system
- Correct the entries in **fstab** to show /**dev/md0** as the root device. Make sure that the partition(s) you use for booting are included in **fstab**.
- Modify your shutdown halt and reboot script(s) (mine is /etc/rc.d/rc.6) as shown in Modifying the rc-scripts for SHUTDOWN
- Copy the following from you development filesystem to the rescue system AND the new raid system

```
cd /root/raidboot
mkdir mnt
gzip -d rescue.clean
losetup /dev/loop0 rescue.clean
mount /dev/loop0 mnt
copy these files
cp -p /etc/* mnt/etc
cp -p /etc/rc.d/* mnt/etc/rc.d
{or as appropriate for your system}
cp -a /lib/modules/* mnt/lib/modules
```

Correct the entries in **fstab** to show /**dev/md0** as the root device. Make sure that the partition(s) you use for booting is included in **fstab**.

Create /etc/raidboot.conf which describes the raid boot configuration. This file may **NOT** contain comments in the first three lines, after that it doesn't matter.

raidboot.conf

```
/dev/sda1 /dev/sda2
       raidboot
       raid5.conf
# comments may only be placed 'after' the three
# configuration lines.
#
# This is 'raidboot.conf'
#
# line one, the partition(s) containing the 'initrd' raid-rescue system
#
       It is not necessary to boot from these partitions, however,
#
       since the rescue system will not fit on floppy, it is necessary
       to know which partitions are to be used to load the rescue system
#
#
# line two, the path to the raidboot config information
       Where the shutdown status, etc... is located at boot time
#
       It does NOT include the mount point information, only 'path'
#
       /mntpoint/'path'
#
```

#
# line -3-, name of the raid configuration file
# Current raid configuration file i.e. raid1.conf, raid5.conf
A few more things to do and the raid systems is ready to boot.

Create <u>rc.raidown</u>, as described in Appendix F, and copy it to /etc/rc.d on the rescue, development, and raid system. Unmount the rescue system and zip it.

```
umount mnt
losetup -d /dev/loop0
mv rescue.clean rescue
gzip rescue
Copy the rescue file to the raidboot partitions.
```

```
cp rescue.gz /mnt_point(1)/raidboot
cp rescue.gz /mnt_point(2)/raidboot
```

Activate the raid array.

mdadd -ar Save the good reference status to the raidboot partition

```
cat /proc/mdstat | grep md0 > /mnt_point(1)/raidboot/raidgood.ref
cat /proc/mdstat | grep md0 > /mnt_point(1)/raidboot/raidgood.ref
Lastly, configure the boot program as outlined in <u>Boot Time Configuration Parameters</u> and reboot your
system onto the raid array.
```

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#### 4. initrd Cookbook for root mounted RAID

This is the procedure to make an 'initrd' ramdisk with rescue tools for raid.

Specifically, this document referrs to RAID1 and RAID5 implementations.

## 4.1 Security Reminder

The rescue file system may be used stand alone. Should your raid array fail to mount, you are left with the rescue system mounted and running. TAKE THE APPROPRIATE SECURITY PRECAUTIONS!!!

## 4.2 Build the Kernel and Raid Tools

The first thing that must be done is to patch and build your kernel and become familiar with the raid tools. Make sure and include <u>Gadi's raid stop patch</u> in Appendix E. Configure, mount and test your raid device(s). The details of how to do this are included in the **raidtools** package and briefly reviewed later in this document.

#### 4.3 Build the initrd Rescue and Boot filesystem

I used the **Slackware–3.4** distribution to build both the Rescue/Boot filesystem and the filesystem for the production machine. Any linux distribution should work fine. If you use a different distribution, review the Slackware specific portion of this procedure and modify it to suit your needs.

I use loadlin to boot the kernel image and ramdisk from a dos partition simply because there are oddball devices in my system that have dos configuration software. Lilo will work just as well and a small linux partition can be used instead containing only the raid/boot files and the **lilo** record.

For the raid boot/rescue system, I chose to create a minimum ramdisk system using the Slackware 'setup' script followed by installing the 'linuxthreads' package and 'raidtools' over the clean Slackware installation on my ramdisk. I used the *identical* procedure to build the production system. So the rescue and production systems are very similar.

This installation process gives me a 'bare' system (save a copy of the file) to which I overlay

```
/lib/modules/2.x.x....
/etc .... with a modified fstab, mdtab, raidX.conf, raidboot.conf
/etc/rc.d
/dev/md*
```

from my current system to customize it for the particular kernel and machine that it is will-be running on.

This makes the boot/rescue system the same system that is running on the root mounted raid device, just skinnyed down a bit, while allowing the library, etc... revisions to always be current.

## 4.4 Start the STEP by STEP instructions

From the root home directory (/root):

cd /root mkdir raidboot cd raidboot

Create a mountpoints to work on

```
mkdir mnt
mkdir mnt2
```

Make a file large enough to do the file system install. This will be a lot larger than the final rescue file system. I chose 24 megs since 16 megs is not large enough

dd if=/dev/zero of=build bs=1024k count=24 associate the file with a loop device and generate an ext2 file system on the file

```
losetup /dev/loop0 build
mke2fs -v -m0 -L initrd /dev/loop0
mount /dev/loop0 mnt
```

#### 4.5 Install the distribution – Slackware Specific

...skip Slackware Specific stuff and go to next section.

Now that an empty filesystem is created and mounted, run "setup".

Specify /root/raidboot/mnt

as the 'target'. The source is whatever you normally install from. Select the packages you wish to install and proceed but **DO NOT** configure.

Choose 'EXPERT' prompting mode.

I chose 'A', 'AP, and 'N' installing only the minimum to run the system plus an editor I am familiar with (vi, jed, joe) that is reasonably compact.

laaaaaaaa SELECTING	PACKAGES FROM SERIES A (BASE LINUX SYSTEM) qqq	aaaaak				
x lqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqq						
x x [X] aaa_base	Basic filesystem, shell, and utils - REQUIRED	хх				
x x [X] bash	GNU bash-1.14.7 shell - REQUIRED	хх				
x x [X] devs	Device files found in /dev - REQUIRED	хх				
x x [X] etc	System config files & utilities - REQUIRED	хх				
x x [X] shadow	Shadow password suite - REQUIRED	хх				
xx []ide	Linux 2.0.30 no SCSI (YOU NEED 1 KERNEL)	хх				
xx []scsi	Linux 2.0.30 with SCSI (YOU NEED 1 KERNEL)	хх				
x x [] modules	Modular Linux device drivers	хх				
x x [] scsimods	Loadable SCSI device drivers	хх				
x x [X] hdsetup	Slackware setup scripts - REQUIRED	хх				
xx []lilo	Boots Linux (not UMSDOS), DOS, OS/2, etc.	хх				
x x [] bsdlpr	BSD lpr - printer spooling system	хх				
xx []loadlin	Boots Linux (UMSDOS too!) from MS-DOS	хх				
xx []pnp	Plug'n'Play configuration tool	хх				
x x [] umsprogs	Utilities needed to use the UMSDOS filesystem	хх				
x x [X] sysvinit	System V-like INIT programs - REQUIRED	хх				
xx [X] bin	GNU fileutils 3.12, elvis, etc REQUIRED	хх				
x x [X] ldso	Dynamic linker/loader - REQUIRED	хх				
xx []ibcs2	Runs SCO/SysVr4 binaries	хх				
x x [X] less	A text pager utility - REQUIRED	хх				
xx []pcmcia	PCMCIA card services support	хх				
x x [] getty	Getty_ps 2.0.7e - OPTIONAL	хх				

х	х	[X]	gzip	The GNU zip compression - REQUIRED	х	x
х	х	[X]	ps	Displays process info - REQUIRED	х	x
х	х	[X]	aoutlibs	a.out shared libs - RECOMMENDED	х	x
х	х	[X]	elflibs	The ELF shared C libraries - REQUIRED	х	x
х	х	[X]	util	Util-linux utilities - REQUIRED	х	x
х	x	[ ]	minicom	Serial transfer and modem comm package	x	x
х	x	[ ]	cpio	The GNU cpio backup/archiving utility	x	x
х	x	[X]	e2fsbn	Utilities for the ext2 file system	x	x
х	x	[X]	find	GNU findutils 4.1	x	x
х	х	[X]	grep	GNU grep 2.0	х	x
х	x	[ ]	kbd	Change keyboard mappings	x	x
х	x	[X]	gpm	Cut and paste text with your mouse	x	x
х	x	[X]	sh_utils	GNU sh-utils 1.16 - REQUIRED	x	x
х	x	[X]	sysklogd	Logs system and kernel messages	x	x
х	х	[X]	tar	GNU tar 1.12 - REQUIRED	х	x
х	x	[ ]	tcsh	Extended C shell version 6.07	x	x
х	x	[X]	txtutils	GNU textutils-1.22 - REQUIRED	x	x
х	x	[ ]	zoneinfo	Configures your time zone	x	x
х	mqqq	addda	qqqqqqqqqqq	୳ଵ୶ଵ୶ଵ୶ଵ୶ଵ୶ଵ୶ଵ୶ଵ୶ଵ୶ଵ୶ଵ୶ଵ୶ଵ୶ଵ୶ଵ୶ଵ୶ଵ୶ଵ୶ଵ୶	ij	x

From the 'AP series, I use only 'JOE', and editor I like, and 'MC' a small and useful file management tool. You choose the utilities you will need on your system.

lqqqqqqqq	qq SELECTING	PACKAGES FROM SERIES AP (APPLICATIONS) qqqqqq	qqqk
x x [	[ ] ispell	The International version of ispell	хх
x x [	[ ] jove	Jonathan's Own Version of Emacs text editor	хх
xx [	[ ] manpgs	More man pages (online documentation)	хх
xx [	[ ] diff	GNU diffutils	хх
xx [	[ ] sudo	Allow special users limited root access	хх
xx [	[ ] ghostscr	GNU Ghostscript version 3.33	хх
xx [	[ ] gsfonts1	Ghostscript fonts (part one)	хх
xx [	[ ] gsfonts2	Ghostscript fonts (part two)	хх
xx [	[ ] gsfonts3	Ghostscript fonts (part three)	хх
xx [	[] jed	JED programmer's editor	хх
xx [	[X] joe	joe text editor, version 2.8	хх
xx [	[ ] jpeg	JPEG image compression utilities	хх
xx [	[ ] bc	GNU bc - arbitrary precision math language	хх
xx [	[ ] workbone	a text-based audio CD player	хх
xx [	[X] mc	The Midnight Commander file manager	хх
xx [	[ ] mt_st	mt ported from BSD - controls tape drive	хх
xx [	[ ] groff	GNU troff document formatting system	хх
xx [	[ ] quota	User disk quota utilities	хх
xx [	[ ] sc	The 'sc' spreadsheet	хх
xx [	[ ] texinfo	GNU texinfo documentation system	хх
xx [	[ ] vim	Improved vi clone	хх
xx [	[] ash	A small /bin/sh type shell - 62K	хх
x x [	[] zsh	Zsh - a custom *nix shell	хх

lqqqq S	SELECTING PACK	AGES FROM SERIES N (NETWORK/NEWS/MAIL/UUCP)	qqqqqk
x lqqqq	qqqqqqqqqqqqqqq	୲ଵ୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶୶	qqqk x
хх	[ ] apache	Apache WWW (HTTP) server	хх
хх	[ ] procmail	Mail delivery/filtering utility	хх
хх	[ ] dip	Handles SLIP/CSLIP connections	хх
хх	[ ] ppp	Point-to-point protocol	хх
хх	[ ] mailx	The mailx mailer	хх
хх	[X] tcpip	TCP/IP networking programs	хх
хх	[ ] bind	Berkeley Internet Name Domain server	хх

4.5 Install the distribution - Slackware Specific

х	x	[	]	rdist	Remote file distribution utility	х	x
х	x	[	]	lynx	Text-based World Wide Web browser	х	x
х	x	[	]	uucp	Taylor UUCP 1.06.1 with HDB && Taylor configs	x	x
х	x	[	]	elm	Menu-driven user mail program	x	x
х	x	[	]	pine	Pine menu-driven mail program	х	x
х	x	[	]	sendmail	The sendmail mail transport agent	х	х
х	x	[	]	metamail	Metamail multimedia mail extensions	х	х
х	x	[	]	smailcfg	Extra configuration files for sendmail	х	x
х	x	[	]	cnews	Spools and transmits Usenet news	х	x
х	x	[	]	inn	InterNetNews news transport system	х	x
х	x	[	]	tin	The 'tin' news reader (local or NNTP)	х	х
х	x	[	]	trn	'trn' for /var/spool/news	х	x
х	x	[	]	trn-nntp	'trn' for NNTP (install 1 'trn' maximum)	х	x
х	x	[	]	nn-spool	'nn' for /var/spool/news	х	x
х	x	[	]	nn-nntp	'nn' for NNTP (install 1 'nn' maximum)	х	x
х	x	[	]	netpipes	Network pipe utilities	х	х
х	mqqqq	ldd	qqq	addadadada	19999999999999999999999999999999999999	ij	х

With the installation complete, say no to everything else (no to all configuration requests) and exit the script.

#### 4.6 Install linux pthreads

Now you must install the 'linuxthreads–0.71' library. I have included this diff for the linuxthreads Makefile rather than explain the details of the installation by hand. Save the original Makefile, apply the diff and then:

```
cd /usr/src/linuxthreads-0.71
 patch
       make
       make install
-----diff Makefile.old Makefile.raid------
2a3,13
> # If you are building "linuxthreads" for installation on a mount
> # point which is not the "root" partition, redefine 'BUILDIR' to
> # the mount point to use as the "root" directory
> # You may wish to do this if you are building an 'initial ram disk'
> # such as used with bootable root raid devices.
> # REQUIRES ldconfig version 1.9.5 or better
> # do ldconfig -v to check
> #
> BUILDIR=/root/raidboot/mnt
> #BUILDIR=
81,82c92,93
       install pthread.h $(INCLUDEDIR)/pthread.h
<
       install semaphore.h $(INCLUDEDIR)/semaphore.h
<
       install pthread.h $(BUILDIR)$(INCLUDEDIR)/pthread.h
>
       install semaphore.h $(BUILDIR)$(INCLUDEDIR)/semaphore.h
>
84c95
       test -f /usr/include/sched.h || install sched.h $(INCLUDEDIR)/sched.h
<
____
       test -f $(BUILDIR)/usr/include/sched.h || install sched.h $(BUILDIR)$(INCLUDEDIR)/sched.h
>
86,89c97,103
      install $(LIB) $(LIBDIR)/$(LIB)
<
       install $(SHLIB) $(SHAREDLIBDIR)/$(SHLIB)
<
<
       rm -f $(LIBDIR)/$(SHLIB0)
       ln -s $(SHAREDLIBDIR)/$(SHLIB) $(LIBDIR)/$(SHLIB0)
<
```

```
install $(LIB) $(BUILDIR)$(LIBDIR)/$(LIB)
>
       install $(SHLIB) $(BUILDIR)$(SHAREDLIBDIR)/$(SHLIB)
>
       rm -f $(BUILDIR)$(LIBDIR)/$(SHLIB0)
>
      ln -s $(SHAREDLIBDIR)/$(SHLIB) $(BUILDIR)$(LIBDIR)/$(SHLIB0)
>
> ifneq ($(BUILDIR),)
       ldconfig -r ${BUILDIR} -n $(SHAREDLIBDIR)
>
> else
91c105,106
       cd man; $(MAKE) MANDIR=$(MANDIR) install
<
____
> endif
>
       cd man; $(MAKE) MANDIR=$(BUILDIR)$(MANDIR) install
```

## 4.7 Install Raid Tools

The next step is the installation of the raid tools. raidtools-0.42

You must run the "configure" script to point the Makefile at the build directory for the ramdisk files

```
cd /usr/src/raidtools-0.42
configure --sbindir=/root/raidboot/mnt/sbin --prefix=/root/raidboot/mnt/usr
make
make install
```

Now!! the Makefile for install is not quite right so do the following to clean up. This will be fixed in future releases so that the re–linking will not be necessary.

Fix the make install error

The file links specified in the Makefile at 'LINKS' must be removed and re-linked to operate properly.

cd /root/raidboot/mnt/sbin ln -fs mdadd mdrun ln -fs mdadd mdstop

# 4.8 Remove un-needed directories and files from new filesystem.

Delete the following directories from filesystem (CAUTION DON'T DELETE FROM YOUR RUNNING SYSTEM) it's easy to do, guess how I found out!!!

cd /root/raidboot/mnt
rm -r home/ftp/\*
rm -r lost+found
rm -r usr/doc
rm -r usr/info
rm -r usr/local/man
rm -r usr/man
rm -r usr/openwin
rm -r usr/share/locale

rm -r usr/X\*
rm -r var/man
rm -r var/log/packages
rm -r var/log/setup
rm -r var/log/disk\_contents

## 4.9 Create /dev/mdx

The last step simply copies the /dev/md\* devices from the current file system onto the rescue file system. You could create these with mknode.

```
cp -a /dev/md* /root/raidboot/mnt/dev
```

#### 4.10 Create a bare filesystem suitable for initrd

Now you have a clean re–useable filesystem ready for customization. Once customized, this file system can be used for rescue should the raid device(s) become corrupted and the raid tools needed to fix them. It will also be used to boot and root–mount the raid device by adding the linuxrc file which will be discussed next.

Copy the file system to a smaller device for the initrd file, 16 megs should be large enough.

Create the smaller file system and mount it

```
cd /root/raidboot
    dd if=/dev/zero of=bare.fs bs=1024k count=16
    associate the file with a loop device and generate a ext2 file system on the file
```

```
losetup /dev/loop1 bare.fs
mke2fs -v -m0 -L initrd /dev/loop1
mount /dev/loop1 mnt2
louid1 file sustant to loop1 fol
```

Copy the 'build' file system to 'bare.fs'

```
cp -a mnt/* mnt2
```

Save the 'bare.fs' system before customization so later update is easy. The 'build' file system is no longer needed and may be deleted.

```
cd /root/raidboot
umount mnt
umount mnt2
losetup -d /dev/loop0
losetup -d /dev/loop1
rm build
cp bare.fs rescue
gzip -9 bare.fs
```

#### Create the BOOT/RESCUE initrd filesystem

Now copy the system dependent items that match the kernel from the development platform, or you can manually modify the files in the rescue file system to match your target system.

```
losetup /dev/loop0 rescue
mount /dev/loop0 mnt
```

Make sure your etc directory is clean of \*~, core and log files. The next 2 commands creates some warning messages, ignore them.

```
cp -dp /etc/* mnt/etc
cp -dp /etc/rc.d/* mnt/etc/rc.d
mkdir mnt/lib/modules
cp -a /lib/modules/2.x.x mnt/lib/modules <--- your current 2.x.x
Edit the following files to correct them for your rescue system.
```

```
cd mnt
```

```
Non-network
       etc/fstab
       etc/mdtab should work OK
Network
        etc/hosts
        etc/resolv.conf
        etc/hosts.equiv and related files
etc/rc.d/rc.inet1 correct ip#, mask, gateway, etc...
                                remove entire section on file system status
        etc/rc.d/rc.S
                from:
                        # Test to see if the root partition isread-only
                to but not including:
                        # remove /etc/mtab* so that mount will .....
                                This avoids the annoying warning that
                                the ramdisk is mounted rw.
        etc/rc.d/rc.xxxxx others as required, see later on in this doc
       root/.rhosts if present
home/xxxx/xxxx others as required
    WARNING: The above procedure moves your password and shadow
               files onto the rescue disk !!!!!
```

WARNING: You may not wish to do this for security reasons. Create any directories for mounting /dev/disk... as may be required that are unique to your system. These are the mountpoints for booting the system (boot partition and backup boot partition). My system boot from dos using **loadlin**, however linux partition(s) and lilo will work fine. My system uses:

```
cd /root/raidboot/mnt<--- initrd root</th>mkdir dosados partition mount pointmkdir dosbdos mirror mount pointThe rescue file system is complete!
```

You will note upon examination of the files in the rescue file system, that there are still many files that could

be deleted. I have not done this since it would overly complicate this procedure and most raid systems have adequate disk and memory. If you wish to skinny down the file system, go to it!

## 4.11 Making 'initrd' boot the RAID device – linuxrc

To make the rescue disk boot the raid device, you need only copy the executable script file:

linuxrc

to the root of the device.

The theory of operation for this linuxrc file is discussed in Appendix G, linuxrc theory of operation.

A very simple and much easier to understand (working) linuxrc is included in <u>Appendix D</u>, *obsolete linuxrc* and *shutdown scripts*. Copy the following text to **linuxrc** and save in your development area.

```
----- linuxrc -----
#!/bin/sh
# ver 1.13 3-6-98
#
±
           DEFINE FUNCTIONS
                                     #
*****
# Define 'Fault' function in the event something
# goes wrong during the execution of 'linuxrc'
FaultExit () {
# correct fstab to show '/dev/ram0' for rescue system
  /bin/cat /etc/fstab | {
  while read Line
  do
     if [ -z "$( echo ${Line} | /usr/bin/grep md0 )" ]; then
        echo ${Line}
     else
        echo "/dev/ram0 / ext2 defaults 1 1"
     fi
  done
  } > /etc/tmp.$$
  /bin/mv /etc/tmp.$$ /etc/fstab
#
     point root at /dev/ram0 (the rescue system)
     echo 0x100>/proc/sys/kernel/real-root-dev
     /bin/umount /proc
     exit
}
# Define 'Warning' procdure to print banner on boot terminal
#
Warning () {
  echo -e " $*"
  }
# Define 'SplitKernelArg' to help extract 'Raid' related kernel arguments
SplitKernelArg () { eval $1='$( IFS=,; echo $2)' }
#Define 'SplitConfArgs' to help extract system configuration arguments
SplitConfArgs () {
  RaidBootType=$1
  RaidBootDevice=$2
  RaidConfigPath=$3
}
*******
*******
# mount the proc file system
/bin/mount /proc
```

# Get the boot partition and configuration location from command line

```
CMDLINE=`/bin/cat /proc/cmdline`
for Parameter in $CMDLINE; do
    Parameter=$( IFS='='; echo ${Parameter} )
    case $Parameter in
        Raid*) SplitKernelArg $Parameter;;
    esac
done
# check for 'required raid boot'
if [ -z "${Raid_Conf}" ]; then
    Warning Kernel command line \'Raid_Conf\' missing
    FaultExit
fi
SplitConfArgs $Raid_Conf
# tmp mount the boot partition
/bin/mount -t ${RaidBootType} ${RaidBootDevice} /mnt
# get etc files from primary raid system
pushd /etc
# this will un-tar into 'etc' (see rc.6)
if [ ! -f /mnt/${RaidConfigPath}/raidboot.etc ]; then
# bad news, this file should be here
    Warning required file \'raidboot.etc\' \
   missing from ${RaidBootDevice}/${RaidConfigPath} \\n \
    \\tUsing rescue system defaults
else
    /bin/tar -xf /mnt/${RaidConfigPath}/raidboot.etc
fi
# get 'real' raidboot device for this boot
# status path, and name of raidX.conf
if [ ! -f /mnt/${RaidConfigPath}/raidboot.cfg ]; then
# bad news, this file should be here
    Warning required file 'raidboot.cfg' \
    missing from ${RaidBootDevice}/${RaidConfigPath}\\n \
    \\tUsing rescue system defaults
# Get the first raidX.conf file name in $RArg1
   RaidBootDevs=$RaidBootDevice
    RaidStatusPath=$RaidConfigPath
    for RaidConfigEtc in $( ls raid*.conf )
    do break; done
else
    {
   read RaidBootDevs
   read RaidStatusPath
   read RaidConfigEtc
    } < /mnt/${RaidConfigPath}/raidboot.cfg</pre>
fi
popd
/bin/umount /mnt
# Set a flag in case the raid status file is not found
#
RAIDOWN="raidboot.ro not found"
RAIDREF="raidgood.ref not found"
echo "Reading md0 shutdown status."
# search for raid shutdown status
for Device in ${RaidBootDevs}
do
```

```
these filesystem types should be in 'fstab' since
#
   the partitions must be mounted for a clean raid shutdown
#
    /bin/mount ${Device} /mnt
    if [ -f /mnt/${RaidStatusPath}/raidboot.ro ]; then
       RAIDOWN=`/bin/cat /mnt/${RaidStatusPath}/raidboot.ro`
       RAIDREF=`/bin/cat /mnt/${RaidStatusPath}/raidgood.ref`
        /bin/umount /mnt
        break
    fi
    /bin/umount /mnt
done
# Test for a clean shutdown with array matching reference
if [ "${RAIDOWN}" != "${RAIDREF}" ]; then
    Warning shutdown ERROR ${RAIDOWN}
    FaultExit
fi
# The raid array is clean, remove shutdown status files
for Device in ${RaidBootDevs}
do
    /bin/mount ${Device} /mnt
    /bin/rm -f /mnt/${RaidStatusPath}/raidboot.ro
    /bin/umount /mnt
done
# Write a clean superblock on all raid devices
echo "write clean superblocks"
/sbin/mkraid -f --only-superblock /etc/${RaidConfigEtc}
# Activate raid array(s)
if [ -z "$Raid_ALT" ]; then
   /sbin/mdadd -ar
else
    /sbin/mdadd $Raid_ALT
fi
# If there are errors - BAIL OUT and leave rescue running
if [ $? -ne 0 ]; then
  Warning some RAID device has errors
  FaultExit
fi
# Everything is fine, let the kernel mount /dev/md0
# tell the kernel to switch to /dev/md0 as the /root device
# The 0x900 value is the device number calculated by:
# 256*major_device_number + minor_device number
echo "/dev/md0 mounted on root"
echo 0x900>/proc/sys/kernel/real-root-dev
# umount /proc to deallocate initrd device ram space
/bin/umount /proc
exit
#----- end linuxrc -----
Add 'linuxrc' to initrd boot device
        cd /root/raidboot
       chmod 777 linuxrc
```

cp -p linuxrc mnt

#### 4.12 Modifying the rc-scripts for SHUTDOWN

To complete the installation, modify the rc scripts to save the md status to the real root device when shutdown occurs.

In slackware this is rc.0 -> rc.6 In debian 'bo' this is in both 'halt' and 'reboot' If you implement this in another distribution, please e-mail the instructions and sample files so they can be included here. I have modified Bohumil Chalupa's raid stop work-around slightly. His original solution is presented in Appendix A.

Since there are no linux partitions left on the production system except **md0**, the boot partitions are used to store the **raidOK readonly** status. I chose to write a file to each of the duplicate boot partitions containing the status of the md array at shutdown and signifying that the md device has been remounted RO. This allows the system to be fail safe when any of the hard drives die.

The shutdown script is modified to call <u>rc.raidown</u> which saves the necessary information to successfully reboot and mount the raid device. Examples of shutdown scripts for various linux distributions are shown in <u>Appendix B</u>.

To capture the raid array shutdown status insert a call to <u>rc.raidown</u> after any **case** statements (if present) but before the actual shutdown (kills, status saves, etc...) begins and before the file systems are dismounted.

Copy the rc file to your new raid array, the rescue file system that is still mounted on **/root/raidboot/mnt** and the development system if it is on the same machine.

Modify rescue etc/fstab as needed and make sure rescue mdtab is correct.

Now copy the rescue disk to your dos partition and everything should be ready to boot the raid device as root.

```
umount mnt
losetup -d /dev/loop0
gzip -9 rescue
```

4.12 Modifying the rc-scripts for SHUTDOWN

Copy rescue.gz to your boot partitions.

All that remains is to creat the configuration file **raidboot.conf** and test the new file system by rebooting.

#### 4.13 Configuring RAIDBOOT – raidboot.conf

The comments following the example configuration file explain each of the three lines. This example file is for a 4 drive raid5 scsii array with duplicate boot partitions on drives sda1 and sdb1. Put the paramaters descriptive of your file systems here instead.

```
/dev/sda1 /dev/sdb1
 linux
 raid5.conf
# comments may only be placed 'after' the three
# configuration lines.
# This is 'raidboot.conf'
#
# line one, the partition(s) containing the 'initrd' raid-rescue system
       It is not necessary to boot from these partitions, however,
#
       since the rescue system will not fit on floppy, it is necessary
#
       to know which partitions are to be used to load the rescue system
#
#
# line two, the path to the raidboot config information
       Where the shutdown status, etc... is located at boot time
#
#
        It does NOT include the mount point information, only 'path'
#
       /mntpoint/'path'
#
# line -3-, name of the raid configuration file
       Current raid configuration file i.e. raid1.conf, raid5.conf
#
```

#### 4.14 Kernel 'loadlin and lilo' variables for RESCUE and RAID

There are two kernel variables for the RESCUE and RAID system, only the first need be specified.

• Raid\_Conf=msdos,/dev/sda1,raidboot

This variable points to raid boot device and configuration file. For floppy rescue boot, you may want to specify this on the kernel command line or in the loadlin or lilo boot file

```
format:
    'filesystem-type,device,path-to-config-from-mountpoint'
```

• Raid\_ALT=-r,-p5,/dev/md0,/dev/sda3 /dev/sdb3 /dev/sdc3 /dev/sdd3

Alternate mdadd parameters necessary when booting with non–redundant raid array. These are the comma separated command line parameters for **mdadd**. Unless they are needed to start a failed/non–redundant array, COMMENT OUT OR SPECIFY

#### WITH A 'NULL'.

i.e. Raid\_ALT=

Either of these parameters may be specified in the lilo or loadlin boot parameter file or on the loadlin kernel command line. Care must be taken that the maximum line length is not exceeded, however, if the command line is used (128 characters).

When booting with lilo, the parameters are included in the lilo config file in the form:

```
append="Raid_Conf=msdos,/dev/sda1,raidboot"
append="Raid_ALT=-r,-p5,/dev/md0,/dev/sda3 /dev/sdb3 /dev/sdc3 /dev/sdd3"
See man lilo.conf for more detailed information.
```

Since I have some hardware that requires DOS configuration utilities, I have a small dos partition on the system. Therefore, I used loadlin to boot the raid5 system from the dos partition with a mirror (copy) on the companion disk. An identical method is used for the raid1 system. The example below uses loadlin, but the procedure is very similar for lilo.

My dos root system contains a small editor among the utilities so I can modify the boot parameters of loadlin if necessary, allowing me to reboot the linux system on my swap disk while testing.

The dos system contains this tree for linux

```
c:\raidboot.bat
c:\raidboot\loadlin.exe
c:\raidboot\zimage
c:\raidboot\rescue.gz
c:\raidboot\raidboot.cfg
c:\raidboot\raidboot.etc
c:\raidboot\raidgood.ref
c:\raidboot\raidstat.ro (only at shutdown)
of contains;
```

linux.bat contains:

```
------ linux.bat ------
echo "Start the LOADLIN process:"
c:\raidboot\loadlin @c:\raidboot\boot.par
------ end linux.bat ------
```

boot.par contains:

```
# loadlin boot parameter file
#
# version 1.02 3-6-98
# linux kernel image
c:\linux\zimage
# target root device
root=/dev/md0
#root=/dev/ram0
#root=/dev/sdc5
# mount root device as 'ro'
ro
```

4.13 Configuring RAIDBOOT - raidboot.conf

```
# size of ram disk
        ramdisk size=16384
        # initrd file name
        initrd=c:\raidboot\rescue.gz
        #noinitrd
        # memory ends here
        mem=131072k
        # points to raid boot device, configuration file
        # for floppy rescue boot, you may want to specify
        # this on the command line instead of here
        # format 'filesystem-type,device,path-to-config-frm_mntpnt'
       Raid_Conf=msdos,/dev/sda1,raidboot
        # Alternate mdadd parameters
        # necessary when boot with non-redundant raid
        # otherwise, COMMENT OUT OR SPECIFY 'NULL'
        #Raid_ALT=-r,-p5,/dev/md0,/dev/sda3 /dev/sdb3 /dev/sdc3 /dev/sdd3
        # ethernet devices
        ether=10,0x300,eth0
***** >> NOTE !! the only difference between forcing the rescue system to
           run and the raid device mounting, is the loadlin parameter
                root=/dev/ram0
                                       for the rescue system
                root=/dev/md0
                                       for RAID
                With root=/dev/ram0 the RAID device will not mount
                and the rescue system will run unconditionally.
```

If the RAID array fails, the rescue system is left mounted and running.

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## 5. Configuring the Production RAID system.

# 5.1 System specs. Two systems with identical motherboards were configured.

		Raid-1	Raid-5
Motherboard:	Iwill P55TU	dual ide	adaptec scsi
Processor:	Intel P200		
Disks:		2ea 7 gig	4 ea Segate 4.2 gig
		Maxtors	wide scsii

The disk drives are designated by linux as 'sda' through 'sdd' on the raid5 system and 'hda' and 'hdc' on the raid1 system.

5. Configuring the Production RAID system.

## 5.2 Partitioning the hard drives.

Since testing a large root mountable RAID array is difficult because of the ckraid re-boot problem, I re-partitioned my swap space to include a smaller RAID partition for testing purposes, sda6,sdb6,sdc6,sdd6, and a small root and /usr/src partition pair for developing and testing the raid kernel and tools. You may find this helpful.

```
<bf/DEVELOPMENT SYSTEM - RAID5/</pre>
   Device System Size Purpose
/dev/sda1 dos boot 16 meg boot partition
* /dev/sda2 extended 130 meg (see below)
/dev/sda3 linux native 4 gig primary raid5-1
-----sda2-----sda2------
* /dev/sda5 linux swap 113 meg SWAP space
* /dev/sda6 linux native 16 meg test raid5-1
_____
/dev/sdb1 dos boot 16 meg boot partition duplicate
* /dev/sdb2 extended 130 meg (see below)
/dev/sdb3 linux native 4 gig primary raid5-2
-----sdb2-----sdb2------
* /dev/sdb5 linux swap 113 meg SWAP space
* /dev/sdb6 linux native 16 meg test raid5-2
_____
* /dev/sdc2 extended 146 meg (see below)
/dev/sdc3 linux native 4 gig primary raid5-3
-----sdc2-----sdc2-----
* /dev/sdc5 linux swap 130 meg development root partition
* /dev/sdc6 linux native 16 meg test raid5-3
_____
* /dev/sdd2 extended 146 meg (see below)
/dev/sdd3 linux native 4 gig primary raid5-4
 -----sdd2------
* /dev/sdd5 linux swap 130 meg development /usr/src
* /dev/sdd6 linux native 16 meg test raid5-4
         <bf/DEVELOPMENT SYSTEM - RAID1/</pre>
   Device System Size Purpose
/dev/hda1 dos 16meg boot partition
* /dev/hda2 extended 126m (see below)
/dev/hda3 linux 126m development root partition
/dev/hda4 linux 6+gig raid1-1
-----hda2-----hda2------
* /dev/hda5 linux 26m test raid1-1
* /dev/hda6 linux swap 100m
_____
/dev/hdc1 is simply an exact copy of hdal so the
    partion can be made active if hda fails
* /dev/hdc2 extended 126m (see below)
/dev/hdc3 linux 126m development /us:
/dev/hdc4 linux 6+gig raid1-2
                                            development /usr/src
 -----hdc2-----
* /dev/hdc5 linux 26m test raid1-2
* /dev/hdc6 linux swap 100m
```

The sdx2 and hdx3 partitions were switched to 'swap' after developing this utility. I could have done it on another machine, however, the libraries and kernels are all about a year or more out of date on my other linux

boxes and I preferred to build it on the target machine.

The partitioning scheme was chosen so that in the event that any one of the drives fails catastrophically, the system will continue to run and be bootable with minimum effort and NO data loss.

- If any single hard drive fails, the boot will abort, and the rescue system will run. Examination of the screen message or /dosx/raidboot/raidstat.ro will tell the operator the status of the failed array.
- If sda1 (raid5) or hda1 (raid1) fails, the dos backup boot partition must be made 'active' and the bios must recognize the new partition as the boot device or it must be physically be moved to the *x*da position. Alternatively, the system could be booted from a floppy disk using the initrd image on the remaining backup boot drive. The raid system can then be made active again by issuing:

```
"/sbin/mkraid /etc/raid<it/x/.conf -f --only-superblock"
to rebuild the remaining superblock(s).</pre>
```

• Once this is done, then

mdadd -ar

• Examine the status of the array to verify that everything is OK then replace the good array reference with the current status until the failed disk can be repaired or replaced.

```
cat /proc/mdstat | grep md0 > /dosx/raidboot/raidgood.ref
shutdown -r now
to do a clean reboot, and the system is up again.
```

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## 6. Building the RAID file system.

This description is for my RAID systems described in the system specs. Your system may have a different RAID architecture, so modify as appropriate. Please read the man pages and QuickStart.RAID that come with the raidtools–0.42

## 6.1 /etc/raid5.conf

```
# raid-5 configuration
raiddev
                       /dev/md0
raid-level
                       5
nr-raid-disks
                       4
chunk-size
                       32
# Parity placement algorithm
parity-algorithm left-symmetric
# Spare disks for hot reconstruction
#nr-spare-disks
                       0
                       /dev/sda3
device
raid-disk
                       0
```

device	/dev/sdb3
raid-disk	1
device	/dev/sdc3
raid-disk	2
device	/dev/sdd3
raid-disk	3

## 6.2 /etc/raid1.conf

<pre># raid-1 configuration</pre>						
raiddev /dev/md0						
raid-level	1					
nr-raid-disks	2					
nr-spare-disks	0					
device	/dev/hda4					
device raid-disk	/dev/hda4 0					
467100	,					
467100	,					
raid-disk	0					

# 6.3 Step by Step procedures for building production RAID file system.

For my RAID5 system I did a complete install of:

```
Slackware-3.4 any current distribution should work OK
linuxthreads-0.71
raidtools-0.42
linux-2.0.33 with raid145 patch and Gadi's patch
```

Create and format the raid device.

```
mkraid /etc/raid5.conf
mdcreate raid5 /dev/md0 /dev/sda3 /dev/sdb3 /dev/sdc3 /dev/sdd3
mdadd -ar
mke2fs /dev/md0
mkdir /md
mount -t ext2 /dev/md0 /md
configurate file dev/md0 /md
```

Create the reference files that reboot will use, this may be different on your system.

cat /proc/mdstat | grep md0 > /dosa/raidboot/raidgood.ref cat /proc/mdstat | grep md0 > /dosb/raidboot/raidgood.ref Use Slackware-3.4 or another distribution to build your OS

setup

Specify '/md' as the target, and the source whatever your normally use. Select and install the disksets of interest except for the kernel. Configure the system, but skip the section on lilo and kernel booting. Exit setup.

Install 'pthreads'

```
cd /usr/src/linuxthreads-0.71 edit the Makefile and specify
```

BUILDIR=/md

make make install Install 'raidtools'

cd /usr/src/raidtools-0.42 configure --sbindir=/md/sbin --prefix=/md/usr

fix the raidtools make install error

```
cd /md/sbin
rm mdrun
rm mdstop
ln -s mdadd mdrun
ln -s mdadd mdstop
```

Create /dev/mdx

cp -a /dev/md\* /md/dev Add the system configuration from the current system (ignore errors).

```
cp -dp /etc/* mnt/etc
cp -dp /etc/rc.d/* mnt/etc/rc.d (include the new rc.6)
mkdir mnt/lib/modules
cp -a /lib/modules/2.x.x mnt/lib/modules <--- your current 2.x.x
collowing files to correct them for your file system
```

Edit the following files to correct them for your file system

```
cd /md
```

```
Non-network
       etc/fstab correct for real root and raid devices.
etc/mdtab should work OK
Network
        etc/hosts
        etc/resolv.conf
        etc/hosts.equiv and related files
etc/rc.d/rc.inetl correct ip#, mask, gateway, etc...
        etc/rc.d/rc.S
                                 remove entire section on file system status
                from:
                         # Test to see if the root partition isread-only
                to but not including:
                         # remove /etc/mtab* so that mount will .....
                                 This avoids the annoying warning that
                                 the ramdisk is mounted rw.
        etc/rc.d/rc.xxxxx
                               others as required
        root/.rhosts
                                if present
        home/xxxx/xxxx
                                others as required
                The above procedure moves your password and shadow
    WARNING:
```

files onto the new file system!!!!!

WARNING: You may not wish to do this for security reasons. Create any directories for mounting /dev/disk... as may be required that are unique to your system. Mine need:

cd /md	< new file system root
mkdir dosa	dos partition mount point
mkdir dosb	dos mirror mount point

The new file system is complete. Make sure and save the md reference status to the 'real' root device and you are ready to boot.

mount the dos partitions on dosa and dosb

cat /proc/mdstat | grep md0 > /dosa/raidboot/raidgood.ref cat /proc/mdstat | grep md0 > /dosb/raidboot/raidgood.ref mdstop /dev/md0

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#### 7. One last thought.

Remember that an expert is someone who knows at least 1% more than you do about a subject. Bear this in mind when you e-mail me for help. I'll try, but I've only done this once for raid1 and once for raid5!

Michael Robinton Michael@bzs.org

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#### 8. Appendix A. – Bohumil Chalupa's md0 shutdown

Bohumil Chalupa's post to the linux raid list on the work around for the raid1 + 5 mdstop problem. His solution does not address the possibility of the raid device being corrupt at shutdown. So I have added a simple status comparison to a good reference status at boot. This allows the operator to intervene if something is wrong with a disk in the array. The description of this is in the main body of this document.

```
> From: Bohumil Chalupa <bochal@apollo.karlov.mff.cuni.cz>
> 
> I can now boot initrd and use linuxrc to start the RAID1 array,
> then successfully switch root to /dev/md0.
> 
> I don't know, however, any way how to cleanly _stop_ the array.
Well. I have to answer myself :-)
> Date: Mon, 29 Dec 1997 02:21:38 -0600 (CST)
> From: Edward Welbon <welbon@bga.com>
> Subject: Re: dismounting root raid device
> 
> For md devices other than raid0, there is probably state that needs to
> be saved that is only known once all writes have completed. Such state
> of course can't be saved to root once it is mounted readonly. In that
> case, you would have to be able to mount a writeable filesystem "X"
> on the readonly root and be able to write to "X" (I recall doing this
```

> during "rescue" operations, but not as an automated procedure). > The filesystem "X" would presumably be a boot device from which the raid > (during linuxrc exection via initrd) would pickup it's initial state from. > Fortunately raid0 isn't required to write out any state (though it would > be pleasant to be able to write the check sums to mdtab after an mdstop). > Eventually, I will fiddle with this but it doesn't seem difficult though > the "devil" is always in the "details". Yes, that's it. I had this idea in mind for some time already, but had no time to try it. Yesterday I did, and it works. With my RAID1 (mirror), I don't save any checksums or raid superblock data. I only save an information on the "real" boot partition, that the root md volume was remounted readonly during shutdown. Then, during boot, the linuxrc script runs mkraid --only-superblock when it finds this information; otherwise, it runs ckraid. This means, that the raid superblock information is not updated during shutdown; it's updated at the boot time. It is not very clean, I'm afraid, :-( but it works. I'm using Slackware and initrd.md by Edward Welbon to boot the root raid device. As far as I remember now, the only modified files are mkdisk and linuxrc, and /etc/rc.d/rc.6 shutdown script. And lilo.conf, of course. I'm appending the important parts. Bohumil Chalupa ----- my.linuxrc follows ------#!/bin/sh # we need /proc /bin/mount /proc # start up the md0 device. let the /etc/rc.d scripts get the rest of them # we should do as little as possible here # # root raid1 shutdown test & recreation # /start must be created on the rd image in my.mkdisk echo "preparing md0: mounting /start" /bin/mount /dev/sda2 /start -t ext2 echo "reading saved md0 state from /start" if [ -f /start/root.raid.ok ]; then echo "raid ok, modyfying superblock" rm /start/root.raid.ok /sbin/mkraid /etc/raid1.conf -f --only-superblock else echo "raid not clean, runing ckraid --fix" /sbin/ckraid --fix /etc/raid1.conf fi echo "unmounting /start" /bin/umount /start # \_ # echo "adding md0 for root file system" /sbin/mdadd /dev/md0 /dev/sda1 /dev/sdb1 echo "starting md0" /sbin/mdrun -p1 /dev/md0 # tell kernel we want to switch to /dev/md0 as root device, the 0x900 value # is arrived at via 256\*major\_device\_number + minor\_device number.

echo "setting real-root-dev" /bin/echo 0x900>/proc/sys/kernel/real-root-dev # unmount /proc so that the ram disk can be deallocated. echo "unmounting /proc" /bin/umount /proc /bin/echo "We are hopefully ready to mount /dev/md0 (major 9, minor 0) as root" exit ----- end of my.linuxrc ----------- extract from /etc/rc.d/rc.6 follows ------# Turn off swap, then unmount local file systems. echo "Turning off swap." swapoff -a echo "Unmounting local file systems." umount -a -tnonfs # Don't remount UMSDOS root volumes: if [ ! "`mount | head -1 | cut -d ' ' -f 5`" = "umsdos" ]; then mount -n -o remount, ro / fi # Save raid state echo "Saving RAID state" /bin/mount -n /dev/sda2 /start -t ext2 touch /start/root.raid.ok /bin/umount -n /start ----- end of excerpt from rc.6 ----------- part of my.mkdisk follows ------# # now we have the filesystem ready to be populated, we need to # get a few important directories. I had endless trouble till # I created a pristine mtab. In my case, it is convenient that # /etc/mdtab is copied over, this way I can activate md with # a simple "/sbin/mdadd -ar" in linuxrc. cp -a \$ROOT/etc \$MOUNTPNT 2>cp.stderr 1>cp.stdout rm -rf \$MOUNTPNT/etc/mtab rm -rf \$MOUNTPNT/etc/ppp\* rm -rf \$MOUNTPNT/etc/termcap rm -rf \$MOUNTPNT/etc/sendmail\* rm -rf \$MOUNTPNT/etc/rc.d rm -rf \$MOUNTPNT/etc/dos\* cp -a \$ROOT/sbin \$ROOT/dev \$ROOT/lib \$ROOT/bin \$MOUNTPNT 2>>cp.stderr 1>>cp.stdout # # RAID: will need mkraid and ckraid cp -a \$ROOT/usr/sbin/mkraid \$ROOT/usr/sbin/ckraid \$MOUNTPNT/sbin 2>>cp.stderr 1>>cp.stdout # -----it seems that init wont come out to play unless it has utmp. this can # probably be pruned back alot. no telling what the real bug was 8-). # mkdir \$MOUNTPNT/var \$MOUNTPNT/var/log \$MOUNTPNT/var/run \$MOUNTPNT/initrd touch \$MOUNTPNT/var/run/utmp \$MOUNTPNT/etc/mtab chmod a+r \$MOUNTPNT/var/run/utmp \$MOUNTPNT/etc/mtab ln -s /var/run/utmp \$MOUNTPNT/var/log/utmp ln -s /var/log/utmp \$MOUNTPNT/etc/utmp ls -lstrd \$MOUNTPNT/etc/utmp \$MOUNTPNT/var/log/utmp \$MOUNTPNT/var/run/utmp

```
#
# since I wanted to change the mount point, I needed this though
# I suppose that I could have done a "mkdir /proc" in linuxrc.
mkdir $MOUNTPNT/proc
chmod 555 $MOUNTPNT/proc
#
#
       _____
#
  we'll mount the real boot device to /start temporarily
  to check the root raid state saved at shutdown time
#
#
mkdir $MOUNTPNT/start
#
  _____
#
# need linuxrc (it is, after all, the point of this exercise).
#
if [ -x ./my.linuxrc ]; then
 cp -a ./my.linuxrc $MOUNTPNT/linuxrc
 chmod 777 $MOUNTPNT/linuxrc
else
  ln -s /bin/sh $MOUNTPNT/linuxrc
fi
#
----- part of my.mkdisk ends -----
```

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#### 9. Appendix B. – Sample SHUTDOWN scripts

- <u>Slackware</u>
- <u>Debian</u>

#### 9.1 Slackware – /etc/rc.d/rc.6

```
#! /bin/sh
#
               This file is executed by init when it goes into runlevel
# rc.6
#
               0 (halt) or runlevel 6 (reboot). It kills all processes,
#
               unmounts file systems and then either halts or reboots.
#
               @(#)/etc/rc.d/rc.6
                                      1.50 1994-01-15
# Version:
#
# Author:
              Miquel van Smoorenburg <miquels@drinkel.nl.mugnet.org>
# Modified by: Patrick J. Volkerding, <volkerdi@ftp.cdrom.com>
#
# Modified by: Michael A. Robinton < michael@bizsystems.com >
#
               to add call to rc.raidown
 # Set the path.
 PATH=/sbin:/etc:/bin:/usr/bin
```

```
# Set linefeed mode to avoid staircase effect.
 stty onlcr
 echo "Running shutdown script $0:"
 # Find out how we were called.
 case "$0" in
       *0)
               message="The system is halted."
               command="halt"
               ;;
       *6)
              message="Rebooting."
               command=reboot
               ;;
       *)
               echo "$0: call me as \"rc.0\" or \"rc.6\" please!"
               exit 1
               ;;
 esac
#
if [ -x /etc/rc.d/rc.raidown ]; then
  /etc/rc.d/rc.raidown
fi
# Kill all processes.
 # INIT is supposed to handle this entirely now, but this didn't always
 # work correctly without this second pass at killing off the processes.
 # Since INIT already notified the user that processes were being killed,
 # we'll avoid echoing this info this time around.
 if [ "$1" != "fast" ]; then # shutdown did not already kill all processes
   killall5 -15
   killall5 -9
 fi
 # Try to turn off quota and accounting.
 if [ -x /usr/sbin/quotaoff ]
 then
       echo "Turning off quota."
       /usr/sbin/quotaoff -a
 fi
 if [ -x /sbin/accton ]
 then
       echo "Turning off accounting."
       /sbin/accton
 fi
 # Before unmounting file systems write a reboot or halt record to wtmp.
 $command -w
 # Save localtime
  [ -e /usr/lib/zoneinfo/localtime ] && cp /usr/lib/zoneinfo/localtime /etc
 # Asynchronously unmount any remote filesystems:
 echo "Unmounting remote filesystems."
 umount -a -tnfs &
 # Turn off swap, then unmount local file systems.
 echo "Turning off swap."
```

```
swapoff -a
 echo "Unmounting local file systems."
 umount -a -tnonfs
 # Don't remount UMSDOS root volumes:
 if [ ! "`mount | head -1 | cut -d ' ' -f 5`" = "umsdos" ]; then
  mount -n -o remount, ro /
 fi
# Stop all known raid arrays (except root which won't stop)
if [ -x /sbin/mdstop ]; then
 echo "Stopping raid"
 /sbin/mdstop -a
fi
# See if this is a powerfail situation.
 if [ -f /etc/powerstatus ]; then
  echo "Turning off UPS, bye."
  /sbin/powerd -q
  exit 1
 fi
 # Now halt or reboot.
 echo "$message"
 [ ! -f /etc/fastboot ] && echo "On the next boot fsck will be FORCED."
 Scommand -f
```

#### 9.2 Debian bo – /etc/init.d/halt and /etc/init.d/reboot

The modifications shown here for Debian bo halt and reboot files are NOT TESTED. When you test this, please e-mail me so I can remove this comment.

#### /etc/init.d/halt

```
#! /bin/sh
#
# halt
           The commands in this script are executed as the last
±
           step in runlevel 0, ie halt.
#
# Version:
          @(#)halt 1.10 26-Apr-1997 miquels@cistron.nl
#
PATH=/sbin:/bin:/usr/sbin:/usr/bin
#
if [ -x /etc/rc.d/rc.raidown ]; then
  /etc/rc.d/rc.raidown
fi
# Kill all processes.
echo -n "Sending all processes the TERM signal... "
```

```
killall5 -15
echo "done."
sleep 5
echo -n "Sending all processes the KILL signal... "
killall5 -9
echo "done."
# Write a reboot record to /var/log/wtmp.
halt -w
# Save the random seed between reboots.
/etc/init.d/urandom stop
echo -n "Deactivating swap... "
swapoff -a
echo "done."
echo -n "Unmounting file systems... "
umount -a
echo "done."
mount -n -o remount, ro /
# Stop all known raid arrays (except root which won't stop)
if [ -x /sbin/mdstop ]; then
 echo "Stopping raid"
 /sbin/mdstop -a
fi
*****
# See if we need to cut the power.
if [ -x /etc/init.d/ups-monitor ]
then
      /etc/init.d/ups-monitor poweroff
fi
halt -d -f
```

#### /etc/init.d/reboot

```
#! /bin/sh
#
# reboot
          The commands in this script are executed as the last
#
           step in runlevel 6, ie reboot.
#
# Version:
           @(#)reboot 1.9 02-Feb-1997 miquels@cistron.nl
#
PATH=/sbin:/bin:/usr/sbin:/usr/bin
#
if [ -x /etc/rc.d/rc.raidown ]; then
  /etc/rc.d/rc.raidown
fi
# Kill all processes.
```

#### /etc/init.d/reboot

```
echo -n "Sending all processes the TERM signal... "
killall5 -15
echo "done."
sleep 5
echo -n "Sending all processes the KILL signal... "
killall5 -9
echo "done."
# Write a reboot record to /var/log/wtmp.
halt -w
# Save the random seed between reboots.
/etc/init.d/urandom stop
echo -n "Deactivating swap... "
swapoff -a
echo "done."
echo -n "Unmounting file systems... "
umount -a
echo "done."
mount -n -o remount, ro /
# Stop all known raid arrays (except root which won't stop)
if [ -x /sbin/mdstop ]; then
 echo "Stopping raid"
 /sbin/mdstop -a
fi
*****
echo -n "Rebooting... "
reboot -d -f -i
```

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